

FIG. 1

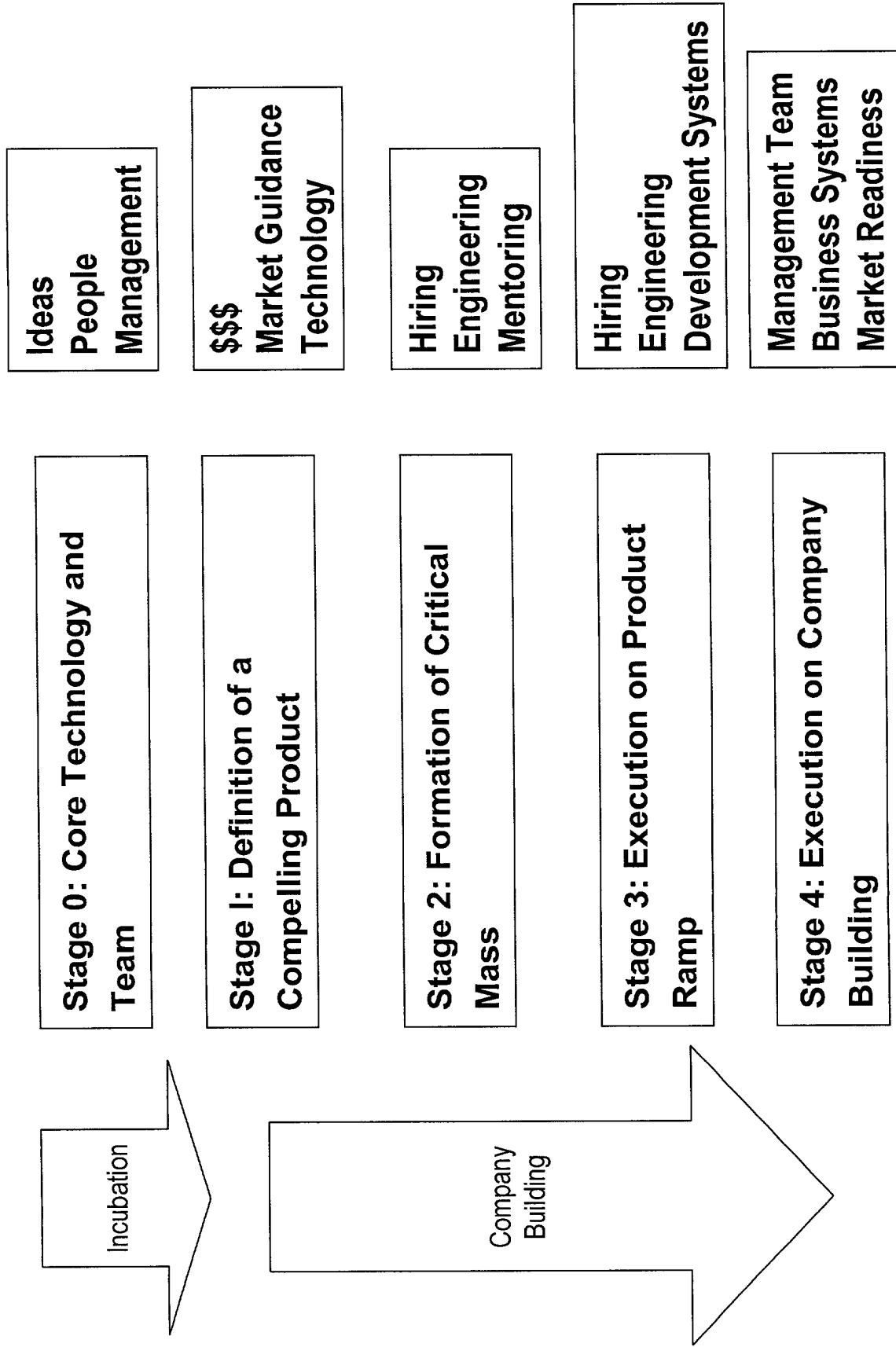


FIG. 2

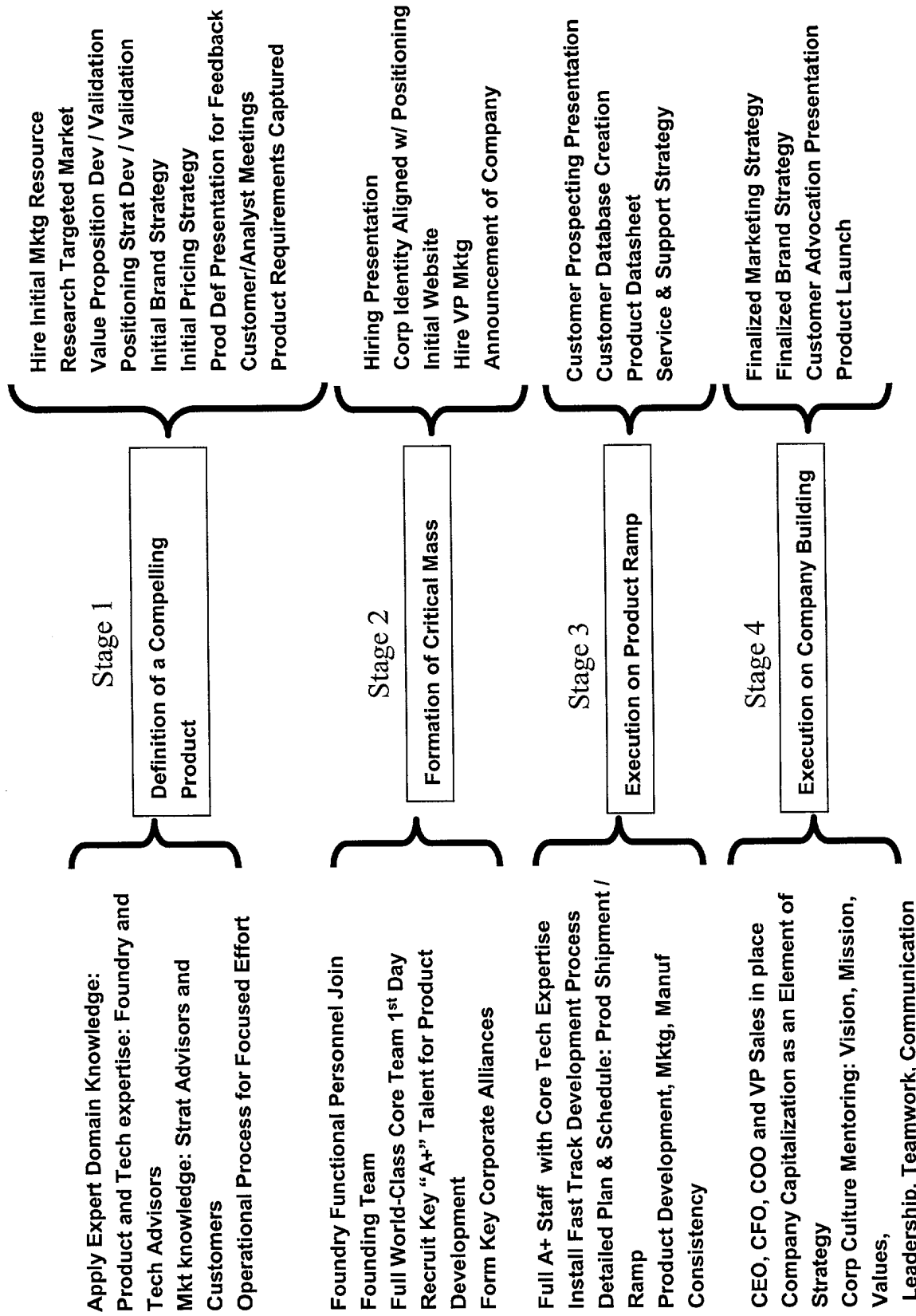


FIG. 3A

Foundry Fast Track Development Process

- Ensure Product and/or Service Definition Is Complete and Consistent With Market Requirement(s)
- Install Proven Engineering and Manufacturing Methodologies
 - Foundry Entity-qualified Vendors and Tools
 - Work-forward and Work-backward Schedules to Identify Problems
 - Functional Groups Communicate Continuously
 - Bottom-up and Top-down Risk Assessment and Management
 - Frequent Status Checks on Detailed Milestones for Quick Problem Resolution
 - Standardized Manufacturing Interfaces and Protocols

FIG. 3B

Defined Roles of Foundry Functions by Member Company Stage

	<u>Stage 0</u>	<u>Stage 1</u>	<u>Stage 2</u>	<u>Stage 3</u>	<u>Stage 4</u>
Business Development	<ul style="list-style-type: none"> • TS Creation and Neg • Hire Founders 	<ul style="list-style-type: none"> • Neg Term Sheet • Recruit Executives 	<ul style="list-style-type: none"> • Recruit Execs • Board Duties 	<ul style="list-style-type: none"> • Sers B financing • Board Duties 	<ul style="list-style-type: none"> • Preparing for subsequent liquidities
Business Management	<ul style="list-style-type: none"> • Infrastructure Plan • Product Identity 	<ul style="list-style-type: none"> • Product Def. & MRD • Core HR, Finance, IT • Hiring Plan 	<ul style="list-style-type: none"> • Enable Product and Market Development • Infrastructure 	<ul style="list-style-type: none"> • Customer Interface • Recruiting 	<ul style="list-style-type: none"> • Senior Mgmt Handoff
Engineering	<ul style="list-style-type: none"> • Product Definition – Technology and Design • Technical Recruiting 	<ul style="list-style-type: none"> • Implementation Feasibility • Technical Recruiting 	<ul style="list-style-type: none"> • Manage Design • Technical Recruiting 	<ul style="list-style-type: none"> • Design Advice • Eng Methodology • Vendor Relations • Risk Mgmt 	<ul style="list-style-type: none"> • Eng Methodology Handoff
Market Development	<ul style="list-style-type: none"> • Product Definition – Market Feasibility • Initial Market Assessment 	<ul style="list-style-type: none"> • Pricing and Competitive Assessment • Brand Strategy • Customer / Analyst Meetings 	<ul style="list-style-type: none"> • Executive Hiring • Presentation • PR Release • Initial Website 	<ul style="list-style-type: none"> • Customer Prospecting • Service / Support Strategy 	<ul style="list-style-type: none"> • Product Launch • Finalized Market and Brand Strategy

FIG. 4

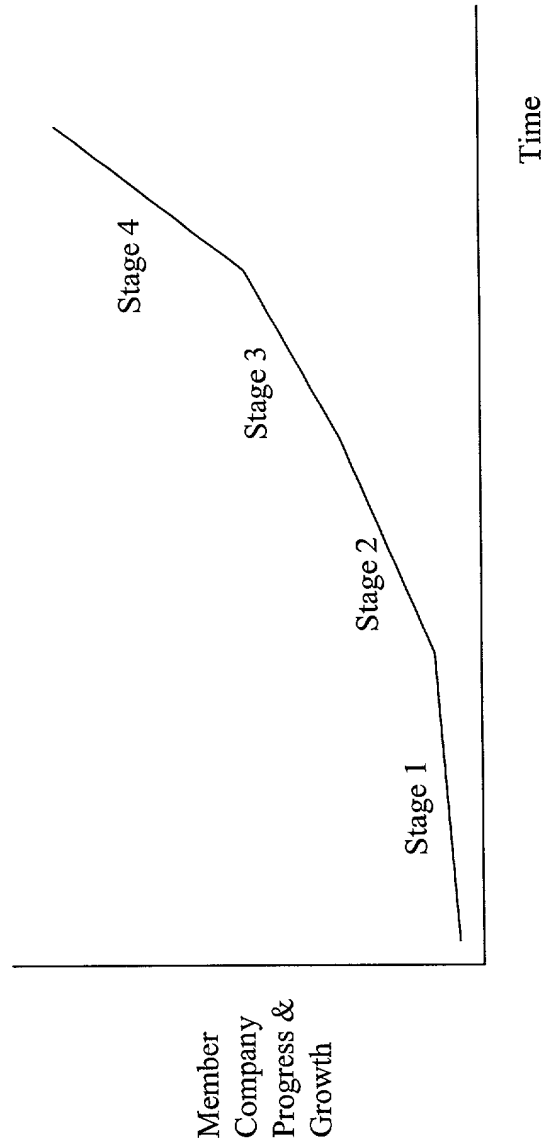


FIG. 5

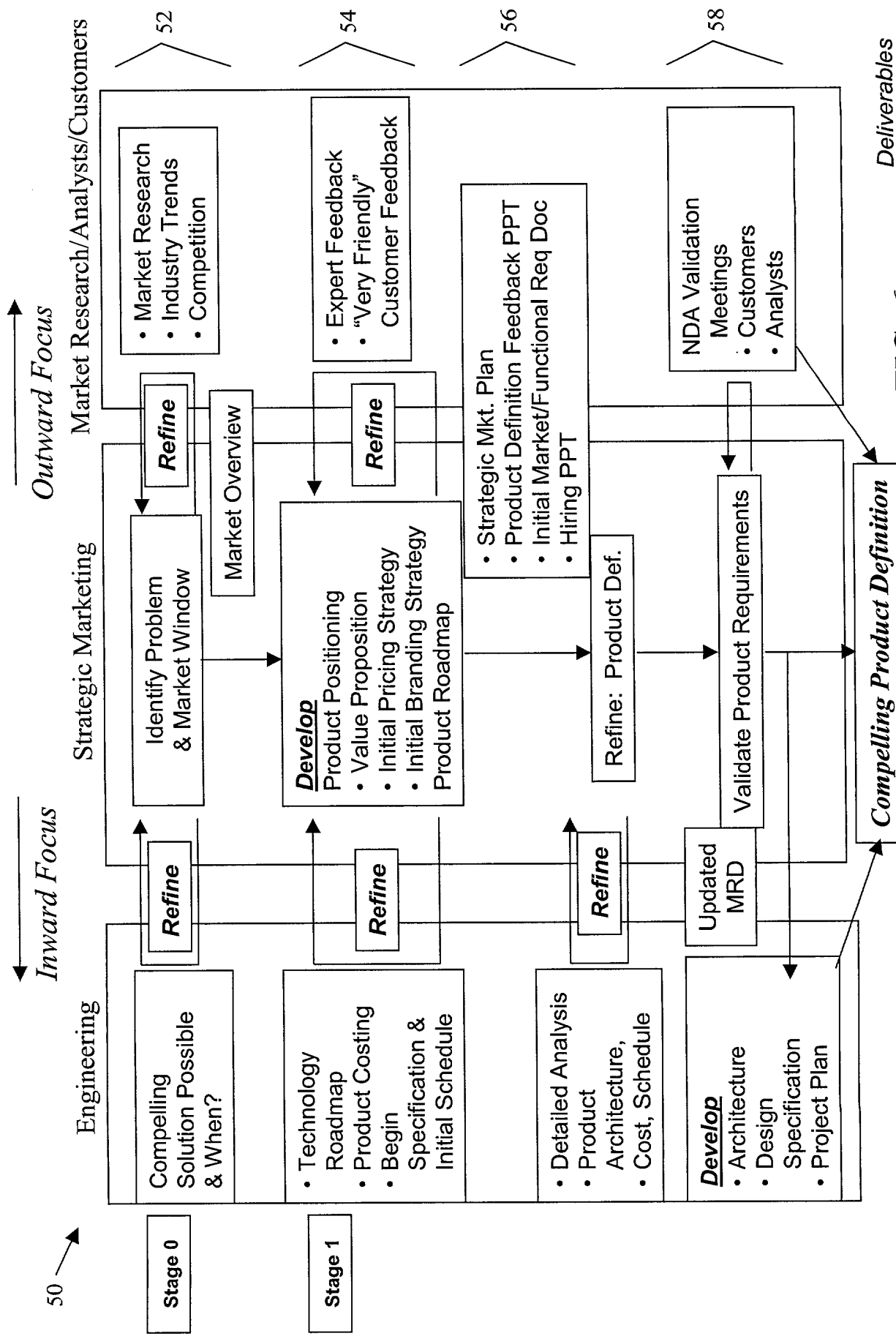


FIG. 6

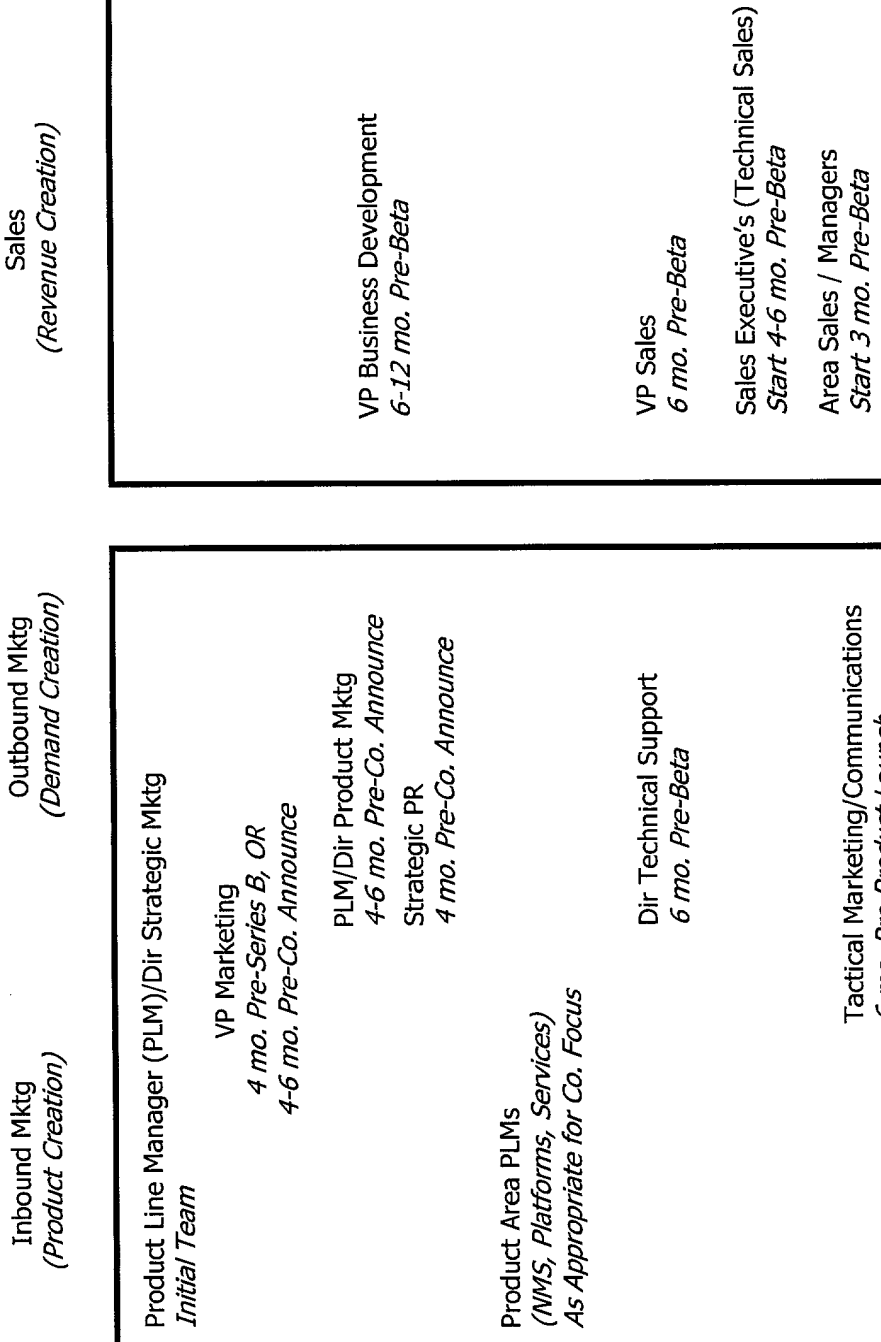
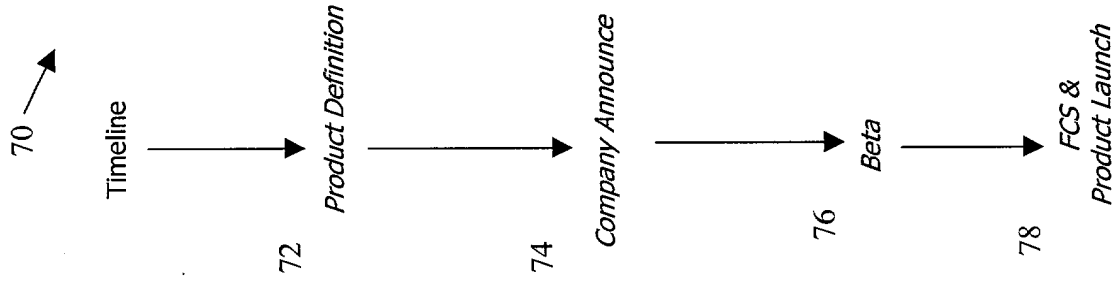


FIG. 7

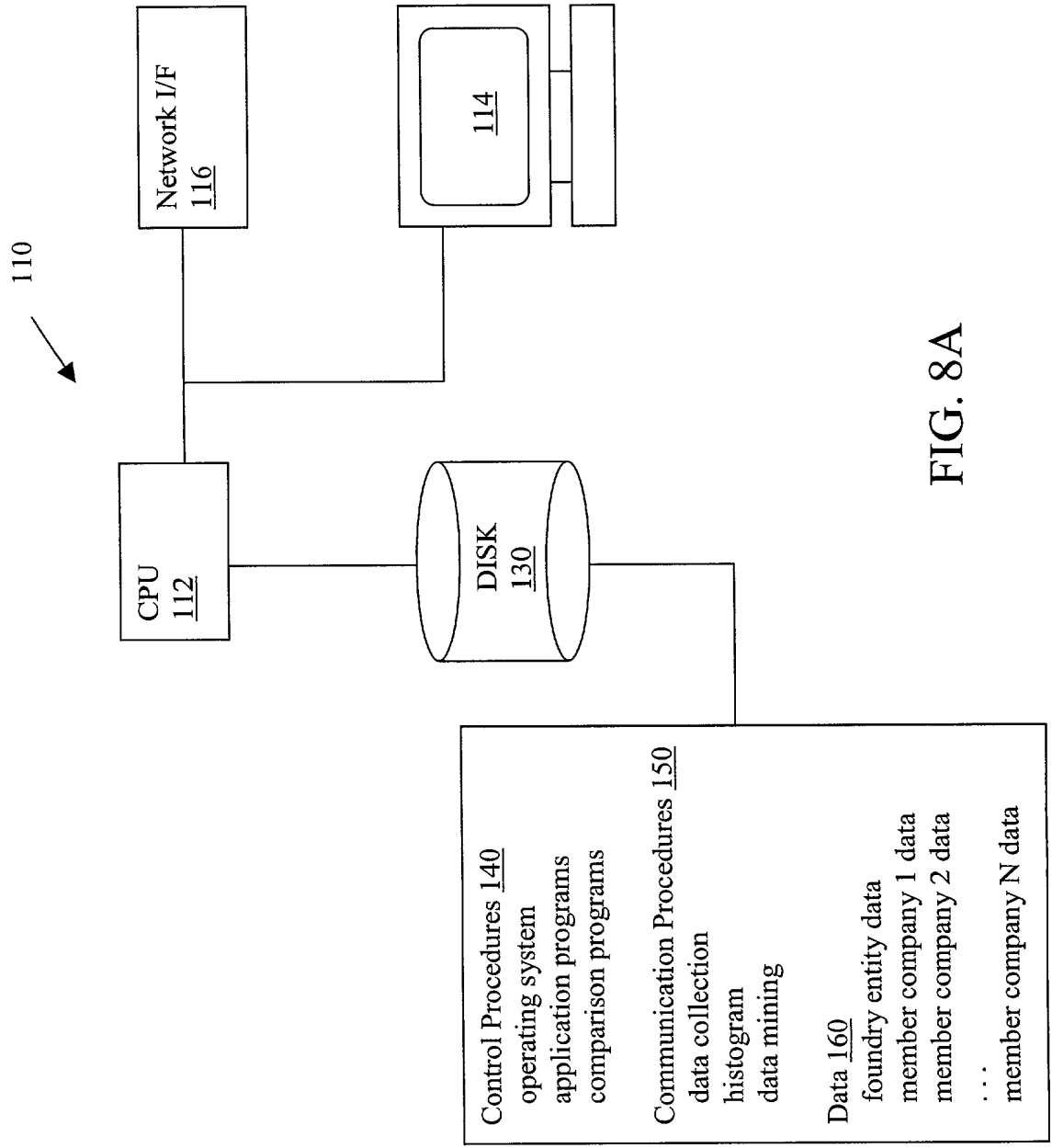


FIG. 8A

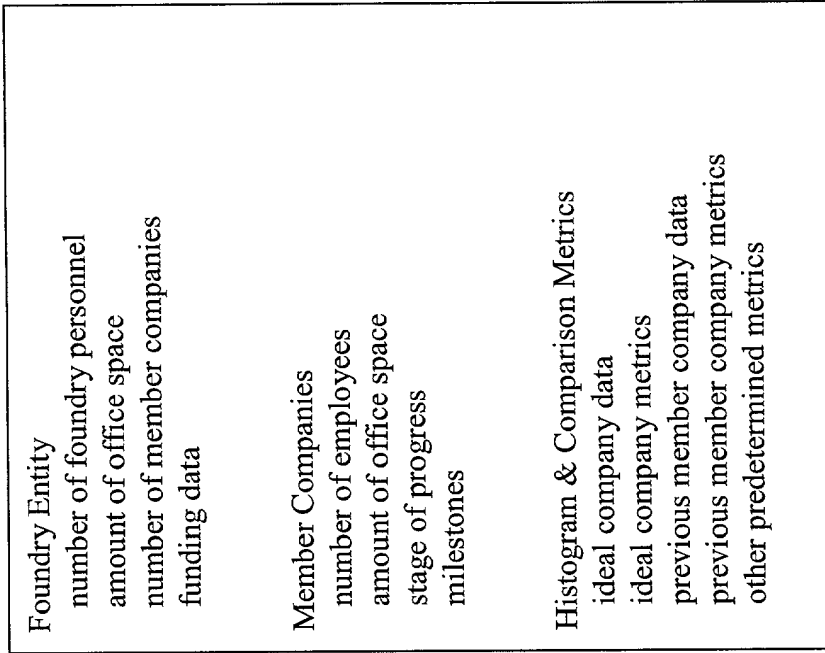


FIG. 8B

	Corporate				Marketing			Execution			Staffing		
	Stage	cat1	cat2	... catN	cat1	cat2	... catN	cat1	cat2	... catN	cat1	cat2	... catN
Company 1	1	2	3	... 1	2	1	... 2	2	2	... 1	1	3	... 1
Company 2	2	2	3	... 1	2	1	... 2	2	1	... 1	1	3	... 1
Company 3	1	2	2	... 1	2	1	... 2	2	3	... 1	1	3	... 1
...													
Company N	3	2	2	... 1	2	1	... 2	2	3	... 1	1	3	... 1

Legend
1 – needs immediate attention
2 – needs moderate attention
3 – satisfactory

FIG. 9A

Corporate				Marketing			Execution			Staffing		
				cat1	cat2	... catN	cat1	cat2	... catN	cat1	cat2	... catN
Current Status	1	3	2	2	1	... 2	2	2	... 1	1	3	... 1
Prior Status	2	2	1	2	1	... 2	2	1	... 1	1	3	... 1

Company N

Legend
1 – needs immediate attention
2 – needs moderate attention
3 – satisfactory

FIG. 9B

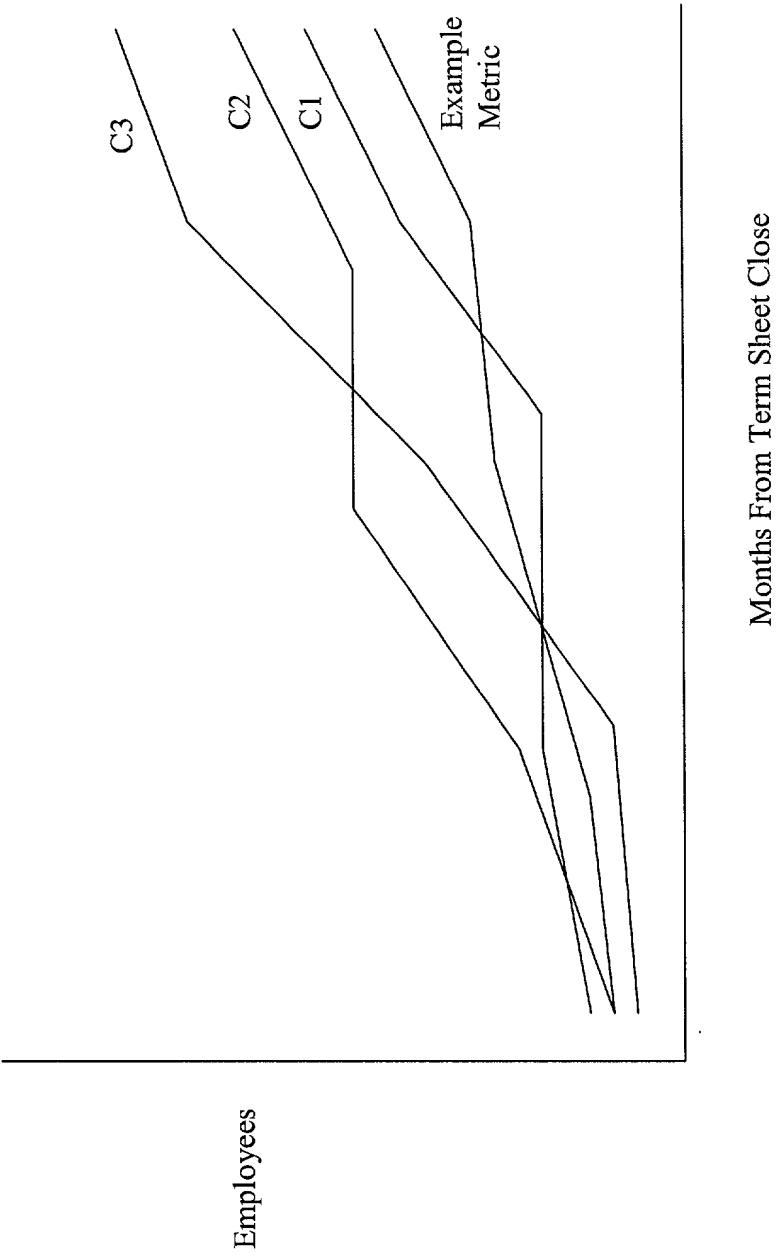


FIG. 10A

PERSONNEL	Company 1	Company 2	Company 3	Company N	Example Metric
VP Engineering	3	2	1	1	2
VP Manufacturing	4	6	4	4	5
VP Biz. Dev.	7	6	7	8	8
VP Marketing	8	7	8	10	12
CFO	13	13	14	12	18
CEO	15	15	16	13	20

Months To Hire Key Personnel From Term Sheet Close

FIG. 10B